

OrgChart Platinum

Visualise Organisation Success

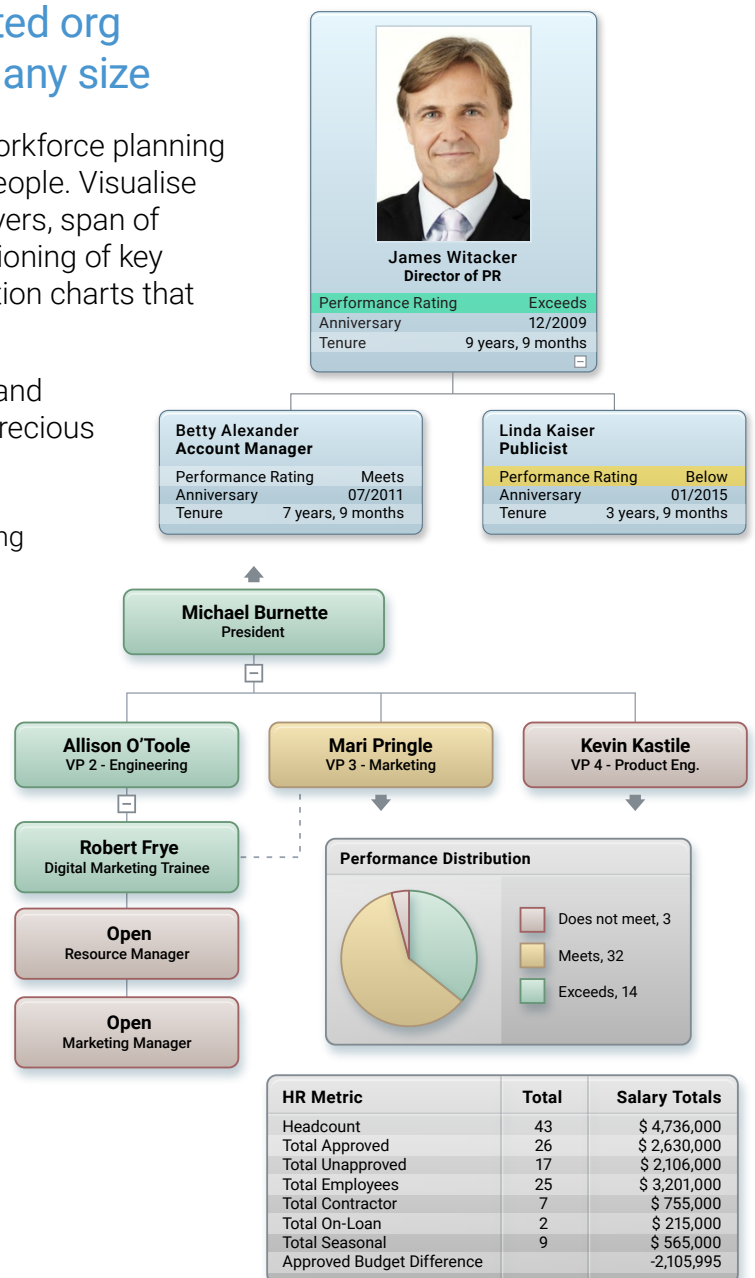


Best workforce planning and automated org charting solution for organisations of any size

OrgChart Platinum delivers organisation charting, workforce planning and forecasting tools to bring the best out of your people. Visualise and shape your workforce using insights for key players, span of control, headcount, levels of management, the positioning of key players, and succession. OrgChart creates organisation charts that will be securely shared throughout your company.

OrgChart Platinum is the best tool to visualise, plan and communicate strategies for your company's most precious resource – your employees.

- Professional organisation charts for workforce planning
- Fast and easy
- Always up-to-date
- Custom template designer for any style you need
- Dotted-line reporting, matrix-based charts
- Model "what-if" scenarios
- Metrics library for workforce analysis
- Colour coding for talent
- Open position management
- Track any changes
- Create interactive PDFs or PowerPoint
- Easily share org charts online (web, Office365, SharePoint, Dropbox)
- Slice and dice your data using a powerful Dynamic report writer
- No IT resources required
- Responsive technical support available



GET STARTED TODAY

Call us at +44 (0)139 234 0364, email us at sales@officeworksoftware.co.uk or visit orgchartpro.co.uk

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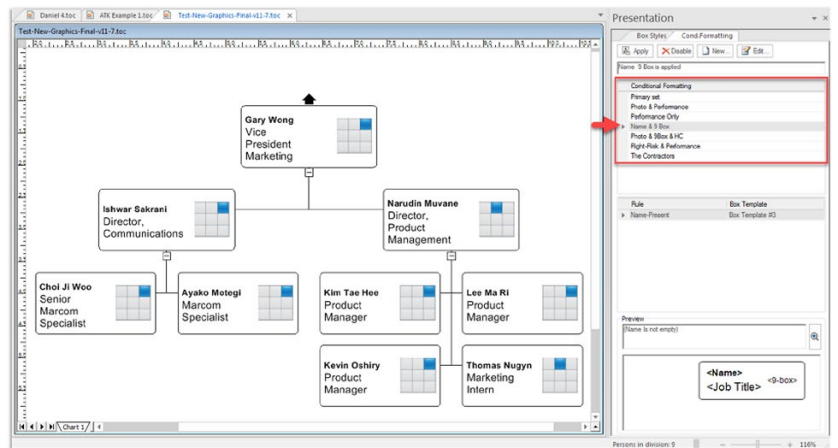
Enhance Your Workforce Planning

Directly Connect with Your HRIS Data

- OrgChart Platinum directly imports HR information from Oracle and other HRIS systems like SAP.
- Bring your HR data into OrgChart to generate an org chart, which you can refresh and update in real-time as you perform workforce planning and modelling of the organisation.

Manage Relationships with Dotted Line Reporting

- Support project-oriented work, multiple geographies and increased product complexity with up to 10 dotted line reporting relationships per employee.

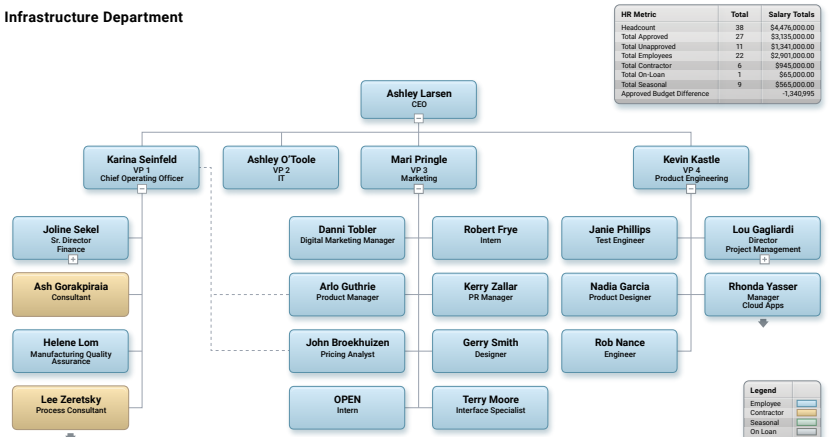


Plan Your Workforce with Multi-Record Grouping and Rule-Based Filtering

- Group records with new formatting controls, such as multi-column formatting, shading, and data grouping. Group your personnel by any criteria such as a team, project, job title or payroll group.
- Add group records either manually or automatically on import.
- Add filters that automatically reveal, hide, or calculate data based on your requirements.

OrgChart Platinum is your HR workbench for workforce planning and organisational charting.

Infrastructure Department



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OrgChart Platinum

The Features You Need

INSTALLATION & IT

Windows server version available for easy IT install

Compatible with OneDrive for Business and SharePoint

Once and done – Automation to create one time and thereafter schedule for continuous updates so that charts are always up-to-date

CHART CREATION

Easily create professional charts for meetings and presentations

Import and refresh from any data source

Create custom templates with your company's branding

Reusable, custom colour-coding and calculations templates

Create a chart from any branch of the organisation or the whole organisation

FORMATTING

Templates and sample charts to get started quickly

Smart field formatting

Powerful one-click formatting for best printing

AUTOMATION & REPORTING

Data import for filtering and sorting

Dynamic report wizard

Scheduled data sync for charts that are always up-to-date

Data cleansing and repair diagnostics

PLANNING & ANALYSIS

Visualise Key Performance Indicators

Compare multiple organisational change scenarios side-by-side

Maintain an audit trail of all personnel changes

Simultaneous view of chart and underlying data

Export chart data from what-if planning exercises

Automatically add, remove or reassign employees

Colour-coding and auto-conditional formatting to drill into opportunities

Workflow generated change approval forms

Staging area for planning employee assignments

Filter to see or exclude any chart boxes

Multi-record chart boxes for grouping based on team, project or any attribute

VIEWING, PRINTING & PUBLISHING

Multi-screen viewing

Fully-featured PDF editing tools

Publish charts to dynamic PDF, Word, PowerPoint and Web

Publish to SharePoint, Office 365 OneDrive, and Dropbox

Sort chart boxes by any data fields

Group boxes according to any criteria

Print or share any section of the organisation

Includes fully editable PDF software

System Requirements

WINDOWS® 7, 8 & 10

Microsoft Office 2010 or Office 365

Publish to HTML: Edge, IE, Chrome, Firefox, Safari
SharePoint 2010 & 2013 or Office 365 SharePoint

MACINTOSH®

Mac OS X v 10.8 or higher

VMware Fusion, Parallels, or Boot Camp Partition
running Windows 7 or higher

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